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City of Amesbury, Massachusetts  
General Obligation Municipal Purpose Loan of 2020 Bonds dated June 4, 2020

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SOURCES AND USES OF FUNDS

City of Amesbury, Massachusetts  
General Obligation Municipal Purpose Loan of 2020 Bonds dated June 4, 2020

Dated Date 06/04/2020  
Delivery Date 06/04/2020

Sources:	School Exempt	DIF	General	Total
<b>Bond Proceeds:</b>				
Par Amount	27,003,600.00	2,900,900.00	1,275,500.00	31,180,000.00
Net Premium	3,357,932.73	408,948.02	241,595.65	4,008,476.40
	30,361,532.73	3,309,848.02	1,517,095.65	35,188,476.40
<b>Uses:</b>				
	School Exempt	DIF	General	Total
<b>Project Fund Deposits:</b>				
New Money	30,000,000.00	3,270,000.00	1,500,000.00	34,770,000.00
<b>Delivery Date Expenses:</b>				
Cost of Issuance	134,364.13	14,434.26	6,346.61	155,145.00
Underwriter's Discount	224,598.94	24,127.86	10,608.80	259,335.60
	358,963.07	38,562.12	16,955.41	414,480.60
<b>Other Uses of Funds:</b>				
Rounding Amount	2,569.66	1,285.90	140.24	3,995.80
	30,361,532.73	3,309,848.02	1,517,095.65	35,188,476.40

BOND SUMMARY STATISTICS

City of Amesbury, Massachusetts  
General Obligation Municipal Purpose Loan of 2020 Bonds dated June 4, 2020

Dated Date	06/04/2020
Delivery Date	06/04/2020
Last Maturity	06/01/2040
Arbitrage Yield	1.737945%
True Interest Cost (TIC)	1.896481%
Net Interest Cost (NIC)	2.001912%
All-In TIC	1.943500%
Average Coupon	3.049933%
Average Life (years)	11.473
Weighted Average Maturity (years)	11.068
Duration of Issue (years)	9.566
Par Amount	31,180,000.00
Bond Proceeds	35,188,476.40
Total Interest	10,910,684.40
Net Interest	7,161,543.60
Total Debt Service	42,090,684.40
Maximum Annual Debt Service	2,230,721.42
Average Annual Debt Service	2,105,411.47
Underwriter's Fees (per \$1000)	
Average Takedown	-
Other Fee	8.317370
Total Underwriter's Discount	8.317370
Bid Price	112.024185

Bond Component	Par Value	Price	Average Coupon	Average Life
Bond Component 1	16,505,000.00	124.985	5.000%	6.964
Bond Component 2	3,580,000.00	100.000	2.000%	13.496
Bond Component 3	11,095,000.00	98.961	2.158%	17.528
	31,180,000.00			11.473

	TIC	All-In TIC	Arbitrage Yield
Par Value	31,180,000.00	31,180,000.00	31,180,000.00
+ Accrued Interest	-	-	-
+ Premium (Discount)	4,008,476.40	4,008,476.40	4,008,476.40
- Underwriter's Discount	(259,335.60)	(259,335.60)	
- Cost of Issuance Expense		(155,145.00)	
- Other Amounts	-	-	-
Target Value	34,929,140.80	34,773,995.80	35,188,476.40
Target Date	06/04/2020	06/04/2020	06/04/2020
Yield	1.896481%	1.943500%	1.737945%

BOND DEBT SERVICE

City of Amesbury, Massachusetts  
General Obligation Municipal Purpose Loan of 2020 Bonds dated June 4, 2020

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2020	-	-	558,130.78	558,130.78	-
06/01/2021	1,105,000	5.000%	567,590.64	1,672,590.64	-
06/30/2021	-	-	-	-	2,230,721.42
12/01/2021	-	-	539,965.64	539,965.64	-
06/01/2022	1,140,000	5.000%	539,965.64	1,679,965.64	-
06/30/2022	-	-	-	-	2,219,931.28
12/01/2022	-	-	511,465.64	511,465.64	-
06/01/2023	1,185,000	5.000%	511,465.64	1,696,465.64	-
06/30/2023	-	-	-	-	2,207,931.28
12/01/2023	-	-	481,840.64	481,840.64	-
06/01/2024	1,230,000	5.000%	481,840.64	1,711,840.64	-
06/30/2024	-	-	-	-	2,193,681.28
12/01/2024	-	-	451,090.64	451,090.64	-
06/01/2025	1,280,000	5.000%	451,090.64	1,731,090.64	-
06/30/2025	-	-	-	-	2,182,181.28
12/01/2025	-	-	419,090.64	419,090.64	-
06/01/2026	1,335,000	5.000%	419,090.64	1,754,090.64	-
06/30/2026	-	-	-	-	2,173,181.28
12/01/2026	-	-	385,715.64	385,715.64	-
06/01/2027	1,385,000	5.000%	385,715.64	1,770,715.64	-
06/30/2027	-	-	-	-	2,156,431.28
12/01/2027	-	-	351,090.64	351,090.64	-
06/01/2028	1,440,000	5.000%	351,090.64	1,791,090.64	-
06/30/2028	-	-	-	-	2,142,181.28
12/01/2028	-	-	315,090.64	315,090.64	-
06/01/2029	1,500,000	5.000%	315,090.64	1,815,090.64	-
06/30/2029	-	-	-	-	2,130,181.28
12/01/2029	-	-	277,590.64	277,590.64	-
06/01/2030	1,565,000	5.000%	277,590.64	1,842,590.64	-
06/30/2030	-	-	-	-	2,120,181.28
12/01/2030	-	-	238,465.64	238,465.64	-
06/01/2031	1,635,000	5.000%	238,465.64	1,873,465.64	-
06/30/2031	-	-	-	-	2,111,931.28
12/01/2031	-	-	197,590.64	197,590.64	-
06/01/2032	1,705,000	5.000%	197,590.64	1,902,590.64	-
06/30/2032	-	-	-	-	2,100,181.28
12/01/2032	-	-	154,965.64	154,965.64	-
06/01/2033	1,775,000	2.000%	154,965.64	1,929,965.64	-
06/30/2033	-	-	-	-	2,084,931.28
12/01/2033	-	-	137,215.64	137,215.64	-
06/01/2034	1,805,000	2.000%	137,215.64	1,942,215.64	-
06/30/2034	-	-	-	-	2,079,431.28
12/01/2034	-	-	119,165.64	119,165.64	-
06/01/2035	1,835,000	2.000%	119,165.64	1,954,165.64	-
06/30/2035	-	-	-	-	2,073,331.28
12/01/2035	-	-	100,815.64	100,815.64	-
06/01/2036	1,780,000	2.000%	100,815.64	1,880,815.64	-
06/30/2036	-	-	-	-	1,981,631.28
12/01/2036	-	-	83,015.64	83,015.64	-
06/01/2037	1,815,000	2.125%	83,015.64	1,898,015.64	-
06/30/2037	-	-	-	-	1,981,031.28
12/01/2037	-	-	63,731.25	63,731.25	-
06/01/2038	1,850,000	2.250%	63,731.25	1,913,731.25	-
06/30/2038	-	-	-	-	1,977,462.50
12/01/2038	-	-	42,918.75	42,918.75	-
06/01/2039	1,890,000	2.250%	42,918.75	1,932,918.75	-
06/30/2039	-	-	-	-	1,975,837.50
12/01/2039	-	-	21,656.25	21,656.25	-
06/01/2040	1,925,000	2.250%	21,656.25	1,946,656.25	-
06/30/2040	-	-	-	-	1,968,312.50
	31,180,000		10,910,684.40	42,090,684.40	42,090,684.40

BOND PRICING

City of Amesbury, Massachusetts  
General Obligation Municipal Purpose Loan of 2020 Bonds dated June 4, 2020

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Call Date	Call Price	Premium (-Discount)
Bond Component 1:								
	06/01/2021	1,105,000	5.000%	0.330%	104.619	-	-	51,039.95
	06/01/2022	1,140,000	5.000%	0.400%	109.116	-	-	103,922.40
	06/01/2023	1,185,000	5.000%	0.450%	113.505	-	-	160,034.25
	06/01/2024	1,230,000	5.000%	0.550%	117.545	-	-	215,803.50
	06/01/2025	1,280,000	5.000%	0.650%	121.331	-	-	273,036.80
	06/01/2026	1,335,000	5.000%	0.750%	124.855	-	-	331,814.25
	06/01/2027	1,385,000	5.000%	0.810%	128.425	-	-	393,686.25
	06/01/2028	1,440,000	5.000%	0.870%	131.817	-	-	458,164.80
	06/01/2029	1,500,000	5.000%	0.950%	134.824	-	-	522,360.00
	06/01/2030	1,565,000	5.000%	1.010%	134.213 C	06/01/2029	100.000	535,433.45
	06/01/2031	1,635,000	5.000%	1.150%	132.798 C	06/01/2029	100.000	536,247.30
	06/01/2032	1,705,000	5.000%	1.250%	131.798 C	06/01/2029	100.000	542,155.90
		<u>16,505,000</u>						<u>4,123,698.85</u>
Bond Component 2:								
	06/01/2034	3,580,000	2.000%	2.000%	100.000	-	-	-
Bond Component 3:								
	06/01/2035	1,835,000	2.000%	2.050%	99.357	-	-	(11,799.05)
	06/01/2036	1,780,000	2.000%	2.100%	98.647	-	-	(24,083.40)
	06/01/2037	1,815,000	2.125%	2.200%	98.941	-	-	(19,220.85)
	06/01/2038	1,850,000	2.250%	2.250%	100.000	-	-	-
	06/01/2039	1,890,000	2.250%	2.300%	99.234	-	-	(14,477.40)
	06/01/2040	1,925,000	2.250%	2.400%	97.629	-	-	(45,641.75)
		<u>11,095,000</u>						<u>(115,222.45)</u>
		<u>31,180,000</u>						<u>4,008,476.40</u>

Dated Date	06/04/2020	
Delivery Date	06/04/2020	
First Coupon	12/01/2020	
Par Amount	31,180,000.00	
Premium	4,008,476.40	
Production	35,188,476.40	112.855922%
Underwriter's Discount	(259,335.60)	(0.831737%)
Purchase Price	34,929,140.80	112.024185%
Accrued Interest	-	
Net Proceeds	34,929,140.80	

BOND MATURITY TABLE

City of Amesbury, Massachusetts  
General Obligation Municipal Purpose Loan of 2020 Bonds dated June 4, 2020

Maturity Date	Elementary School Construction	South Hunt DIF Roadway Improvements I	South Hunt DIF Roadway Improvements II	South Hunt DIF Roadway Improvements III	Athletic Field	Total
06/01/2021	868,600	15,900	65,000	70,000	85,500	1,105,000
06/01/2022	905,000	15,000	65,000	70,000	85,000	1,140,000
06/01/2023	950,000	15,000	65,000	70,000	85,000	1,185,000
06/01/2024	995,000	15,000	65,000	70,000	85,000	1,230,000
06/01/2025	1,045,000	15,000	65,000	70,000	85,000	1,280,000
06/01/2026	1,100,000	15,000	65,000	70,000	85,000	1,335,000
06/01/2027	1,155,000	10,000	65,000	70,000	85,000	1,385,000
06/01/2028	1,210,000	10,000	65,000	70,000	85,000	1,440,000
06/01/2029	1,270,000	10,000	65,000	70,000	85,000	1,500,000
06/01/2030	1,335,000	10,000	65,000	70,000	85,000	1,565,000
06/01/2031	1,405,000	10,000	65,000	70,000	85,000	1,635,000
06/01/2032	1,475,000	10,000	65,000	70,000	85,000	1,705,000
06/01/2033	1,545,000	10,000	65,000	70,000	85,000	1,775,000
06/01/2034	1,575,000	10,000	65,000	70,000	85,000	1,805,000
06/01/2035	1,610,000	10,000	65,000	65,000	85,000	1,835,000
06/01/2036	1,640,000	10,000	65,000	65,000	-	1,780,000
06/01/2037	1,675,000	10,000	65,000	65,000	-	1,815,000
06/01/2038	1,710,000	10,000	65,000	65,000	-	1,850,000
06/01/2039	1,750,000	10,000	65,000	65,000	-	1,890,000
06/01/2040	1,785,000	10,000	65,000	65,000	-	1,925,000
	27,003,600	230,900	1,300,000	1,370,000	1,275,500	31,180,000

PROOF OF ARBITRAGE YIELD

City of Amesbury, Massachusetts  
General Obligation Municipal Purpose Loan of 2020 Bonds dated June 4, 2020

Date	Debt Service	Total	Present Value to 06/04/2020 @ 1.7379446923%
12/01/2020	558,130.78	558,130.78	553,402.36
06/01/2021	1,672,590.64	1,672,590.64	1,644,133.57
12/01/2021	539,965.64	539,965.64	526,206.20
06/01/2022	1,679,965.64	1,679,965.64	1,623,052.77
12/01/2022	511,465.64	511,465.64	489,881.58
06/01/2023	1,696,465.64	1,696,465.64	1,610,876.02
12/01/2023	481,840.64	481,840.64	453,589.38
06/01/2024	1,711,840.64	1,711,840.64	1,597,589.47
12/01/2024	451,090.64	451,090.64	417,357.36
06/01/2025	1,731,090.64	1,731,090.64	1,587,839.03
12/01/2025	419,090.64	419,090.64	381,098.32
06/01/2026	1,754,090.64	1,754,090.64	1,581,333.61
12/01/2026	385,715.64	385,715.64	344,731.62
06/01/2027	1,770,715.64	1,770,715.64	1,568,935.55
12/01/2027	351,090.64	351,090.64	308,402.53
06/01/2028	1,791,090.64	1,791,090.64	1,559,763.13
12/01/2028	315,090.64	315,090.64	272,031.37
06/01/2029	6,720,090.64	6,720,090.64	5,751,763.56
12/01/2029	154,965.64	154,965.64	131,493.33
06/01/2030	154,965.64	154,965.64	130,360.53
12/01/2030	154,965.64	154,965.64	129,237.49
06/01/2031	154,965.64	154,965.64	128,124.13
12/01/2031	154,965.64	154,965.64	127,020.36
06/01/2032	154,965.64	154,965.64	125,926.09
12/01/2032	154,965.64	154,965.64	124,841.26
06/01/2033	1,929,965.64	1,929,965.64	1,541,397.68
12/01/2033	137,215.64	137,215.64	108,645.35
06/01/2034	1,942,215.64	1,942,215.64	1,524,570.03
12/01/2034	119,165.64	119,165.64	92,734.94
06/01/2035	1,954,165.64	1,954,165.64	1,507,634.66
12/01/2035	100,815.64	100,815.64	77,109.00
06/01/2036	1,880,815.64	1,880,815.64	1,426,151.86
12/01/2036	83,015.64	83,015.64	62,405.36
06/01/2037	1,898,015.64	1,898,015.64	1,414,503.87
12/01/2037	63,731.25	63,731.25	47,086.80
06/01/2038	1,913,731.25	1,913,731.25	1,401,748.53
12/01/2038	42,918.75	42,918.75	31,165.83
06/01/2039	1,932,918.75	1,932,918.75	1,391,513.96
12/01/2039	21,656.25	21,656.25	15,456.09
06/01/2040	1,946,656.25	1,946,656.25	1,377,361.83
	41,593,184.40	41,593,184.40	35,188,476.40

Proceeds Summary

Delivery date	06/04/2020
Par Value	31,180,000.00
Premium (Discount)	4,008,476.40
Target for yield calculation	35,188,476.40

PROOF OF ARBITRAGE YIELD

City of Amesbury, Massachusetts  
General Obligation Municipal Purpose Loan of 2020 Bonds dated June 4, 2020

Assumed Call/Computation Dates for Premium Bonds

Bond Component	Maturity Date	Rate	Yield	Call Date	Call Price	Yield To Call/Maturity
BOND1	06/01/2030	5.000%	1.010%	06/01/2029	100.000	1.0100515%
BOND1	06/01/2031	5.000%	1.150%	06/01/2029	100.000	1.1500921%
BOND1	06/01/2032	5.000%	1.250%	06/01/2029	100.000	1.2501207%

Rejected Call/Computation Dates for Premium Bonds

Bond Component	Maturity Date	Rate	Yield	Call Date	Call Price	Yield To Call/Maturity	Increase to Yield
BOND1	06/01/2030	5.000%	1.010%	-	-	1.3316434%	0.3215918%
BOND1	06/01/2031	5.000%	1.150%	-	-	1.7135691%	0.5634770%
BOND1	06/01/2032	5.000%	1.250%	-	-	2.0038132%	0.7536925%



FORM 8038 STATISTICS

City of Amesbury, Massachusetts  
General Obligation Municipal Purpose Loan of 2020 Bonds dated June 4, 2020

Dated Date 06/04/2020  
Delivery Date 06/04/2020

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Bond Component 1:						
	06/01/2021	1,105,000.00	5.000%	104.619	1,156,039.95	1,105,000.00
	06/01/2022	1,140,000.00	5.000%	109.116	1,243,922.40	1,140,000.00
	06/01/2023	1,185,000.00	5.000%	113.505	1,345,034.25	1,185,000.00
	06/01/2024	1,230,000.00	5.000%	117.545	1,445,803.50	1,230,000.00
	06/01/2025	1,280,000.00	5.000%	121.331	1,553,036.80	1,280,000.00
	06/01/2026	1,335,000.00	5.000%	124.855	1,666,814.25	1,335,000.00
	06/01/2027	1,385,000.00	5.000%	128.425	1,778,686.25	1,385,000.00
	06/01/2028	1,440,000.00	5.000%	131.817	1,898,164.80	1,440,000.00
	06/01/2029	1,500,000.00	5.000%	134.824	2,022,360.00	1,500,000.00
	06/01/2030	1,565,000.00	5.000%	134.213	2,100,433.45	1,565,000.00
	06/01/2031	1,635,000.00	5.000%	132.798	2,171,247.30	1,635,000.00
	06/01/2032	1,705,000.00	5.000%	131.798	2,247,155.90	1,705,000.00
Bond Component 2:						
	06/01/2033	1,775,000.00	2.000%	100.000	1,775,000.00	1,775,000.00
	06/01/2034	1,805,000.00	2.000%	100.000	1,805,000.00	1,805,000.00
Bond Component 3:						
	06/01/2035	1,835,000.00	2.000%	99.357	1,823,200.95	1,835,000.00
	06/01/2036	1,780,000.00	2.000%	98.647	1,755,916.60	1,780,000.00
	06/01/2037	1,815,000.00	2.125%	98.941	1,795,779.15	1,815,000.00
	06/01/2038	1,850,000.00	2.250%	100.000	1,850,000.00	1,850,000.00
	06/01/2039	1,890,000.00	2.250%	99.234	1,875,522.60	1,890,000.00
	06/01/2040	1,925,000.00	2.250%	97.629	1,879,358.25	1,925,000.00
		31,180,000.00			35,188,476.40	31,180,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	06/01/2040	2.250%	1,879,358.25	1,925,000.00	-	-
Entire Issue	-	-	35,188,476.40	31,180,000.00	11.0680	1.7379%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	414,480.60
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

BOND DEBT SERVICE

City of Amesbury, Massachusetts  
Elementary School Construction

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2020	-	-	475,287.41	475,287.41	-
06/01/2021	868,600	5.000%	483,343.13	1,351,943.13	-
06/30/2021	-	-	-	-	1,827,230.54
12/01/2021	-	-	461,628.13	461,628.13	-
06/01/2022	905,000	5.000%	461,628.13	1,366,628.13	-
06/30/2022	-	-	-	-	1,828,256.26
12/01/2022	-	-	439,003.13	439,003.13	-
06/01/2023	950,000	5.000%	439,003.13	1,389,003.13	-
06/30/2023	-	-	-	-	1,828,006.26
12/01/2023	-	-	415,253.13	415,253.13	-
06/01/2024	995,000	5.000%	415,253.13	1,410,253.13	-
06/30/2024	-	-	-	-	1,825,506.26
12/01/2024	-	-	390,378.13	390,378.13	-
06/01/2025	1,045,000	5.000%	390,378.13	1,435,378.13	-
06/30/2025	-	-	-	-	1,825,756.26
12/01/2025	-	-	364,253.13	364,253.13	-
06/01/2026	1,100,000	5.000%	364,253.13	1,464,253.13	-
06/30/2026	-	-	-	-	1,828,506.26
12/01/2026	-	-	336,753.13	336,753.13	-
06/01/2027	1,155,000	5.000%	336,753.13	1,491,753.13	-
06/30/2027	-	-	-	-	1,828,506.26
12/01/2027	-	-	307,878.13	307,878.13	-
06/01/2028	1,210,000	5.000%	307,878.13	1,517,878.13	-
06/30/2028	-	-	-	-	1,825,756.26
12/01/2028	-	-	277,628.13	277,628.13	-
06/01/2029	1,270,000	5.000%	277,628.13	1,547,628.13	-
06/30/2029	-	-	-	-	1,825,256.26
12/01/2029	-	-	245,878.13	245,878.13	-
06/01/2030	1,335,000	5.000%	245,878.13	1,580,878.13	-
06/30/2030	-	-	-	-	1,826,756.26
12/01/2030	-	-	212,503.13	212,503.13	-
06/01/2031	1,405,000	5.000%	212,503.13	1,617,503.13	-
06/30/2031	-	-	-	-	1,830,006.26
12/01/2031	-	-	177,378.13	177,378.13	-
06/01/2032	1,475,000	5.000%	177,378.13	1,652,378.13	-
06/30/2032	-	-	-	-	1,829,756.26
12/01/2032	-	-	140,503.13	140,503.13	-
06/01/2033	1,545,000	2.000%	140,503.13	1,685,503.13	-
06/30/2033	-	-	-	-	1,826,006.26
12/01/2033	-	-	125,053.13	125,053.13	-
06/01/2034	1,575,000	2.000%	125,053.13	1,700,053.13	-
06/30/2034	-	-	-	-	1,825,106.26
12/01/2034	-	-	109,303.13	109,303.13	-
06/01/2035	1,610,000	2.000%	109,303.13	1,719,303.13	-
06/30/2035	-	-	-	-	1,828,606.26
12/01/2035	-	-	93,203.13	93,203.13	-
06/01/2036	1,640,000	2.000%	93,203.13	1,733,203.13	-
06/30/2036	-	-	-	-	1,826,406.26
12/01/2036	-	-	76,803.13	76,803.13	-
06/01/2037	1,675,000	2.125%	76,803.13	1,751,803.13	-
06/30/2037	-	-	-	-	1,828,606.26
12/01/2037	-	-	59,006.25	59,006.25	-
06/01/2038	1,710,000	2.250%	59,006.25	1,769,006.25	-
06/30/2038	-	-	-	-	1,828,012.50
12/01/2038	-	-	39,768.75	39,768.75	-
06/01/2039	1,750,000	2.250%	39,768.75	1,789,768.75	-
06/30/2039	-	-	-	-	1,829,537.50
12/01/2039	-	-	20,081.25	20,081.25	-
06/01/2040	1,785,000	2.250%	20,081.25	1,805,081.25	-
06/30/2040	-	-	-	-	1,825,162.50
	27,003,600		9,543,143.20	36,546,743.20	36,546,743.20

BOND PRICING

City of Amesbury, Massachusetts  
Elementary School Construction

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Call Date	Call Price	Premium (-Discount)
Bond Component 1:								
	06/01/2021	868,600	5.000%	0.330%	104.619	-	-	40,120.63
	06/01/2022	905,000	5.000%	0.400%	109.116	-	-	82,499.80
	06/01/2023	950,000	5.000%	0.450%	113.505	-	-	128,297.50
	06/01/2024	995,000	5.000%	0.550%	117.545	-	-	174,572.75
	06/01/2025	1,045,000	5.000%	0.650%	121.331	-	-	222,908.95
	06/01/2026	1,100,000	5.000%	0.750%	124.855	-	-	273,405.00
	06/01/2027	1,155,000	5.000%	0.810%	128.425	-	-	328,308.75
	06/01/2028	1,210,000	5.000%	0.870%	131.817	-	-	384,985.70
	06/01/2029	1,270,000	5.000%	0.950%	134.824	-	-	442,264.80
	06/01/2030	1,335,000	5.000%	1.010%	134.213	06/01/2029	100.000	456,743.55
	06/01/2031	1,405,000	5.000%	1.150%	132.798	06/01/2029	100.000	460,811.90
	06/01/2032	1,475,000	5.000%	1.250%	131.798	06/01/2029	100.000	469,020.50
		<u>13,713,600</u>						<u>3,463,939.83</u>
Bond Component 2:								
	06/01/2034	3,120,000	2.000%	2.000%	100.000	-	-	-
Bond Component 3:								
	06/01/2035	1,610,000	2.000%	2.050%	99.357	-	-	(10,352.30)
	06/01/2036	1,640,000	2.000%	2.100%	98.647	-	-	(22,189.20)
	06/01/2037	1,675,000	2.125%	2.200%	98.941	-	-	(17,738.25)
	06/01/2038	1,710,000	2.250%	2.250%	100.000	-	-	-
	06/01/2039	1,750,000	2.250%	2.300%	99.234	-	-	(13,405.00)
	06/01/2040	1,785,000	2.250%	2.400%	97.629	-	-	(42,322.35)
		<u>10,170,000</u>						<u>(106,007.10)</u>
		<u>27,003,600</u>						<u>3,357,932.73</u>

Dated Date	06/04/2020	
Delivery Date	06/04/2020	
First Coupon	12/01/2020	
Par Amount	27,003,600.00	
Premium	3,357,932.73	
Production	30,361,532.73	112.435130%
Underwriter's Discount	(224,598.94)	(0.831737%)
Purchase Price	30,136,933.79	111.603393%
Accrued Interest	-	
Net Proceeds	30,136,933.79	

BOND DEBT SERVICE

City of Amesbury, Massachusetts  
South Hunt DIF Roadway Improvements I

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2020	-	-	4,539.31	4,539.31	-
06/01/2021	15,900	5.000%	4,616.25	20,516.25	-
06/30/2021	-	-	-	-	25,055.56
12/01/2021	-	-	4,218.75	4,218.75	-
06/01/2022	15,000	5.000%	4,218.75	19,218.75	-
06/30/2022	-	-	-	-	23,437.50
12/01/2022	-	-	3,843.75	3,843.75	-
06/01/2023	15,000	5.000%	3,843.75	18,843.75	-
06/30/2023	-	-	-	-	22,687.50
12/01/2023	-	-	3,468.75	3,468.75	-
06/01/2024	15,000	5.000%	3,468.75	18,468.75	-
06/30/2024	-	-	-	-	21,937.50
12/01/2024	-	-	3,093.75	3,093.75	-
06/01/2025	15,000	5.000%	3,093.75	18,093.75	-
06/30/2025	-	-	-	-	21,187.50
12/01/2025	-	-	2,718.75	2,718.75	-
06/01/2026	15,000	5.000%	2,718.75	17,718.75	-
06/30/2026	-	-	-	-	20,437.50
12/01/2026	-	-	2,343.75	2,343.75	-
06/01/2027	10,000	5.000%	2,343.75	12,343.75	-
06/30/2027	-	-	-	-	14,687.50
12/01/2027	-	-	2,093.75	2,093.75	-
06/01/2028	10,000	5.000%	2,093.75	12,093.75	-
06/30/2028	-	-	-	-	14,187.50
12/01/2028	-	-	1,843.75	1,843.75	-
06/01/2029	10,000	5.000%	1,843.75	11,843.75	-
06/30/2029	-	-	-	-	13,687.50
12/01/2029	-	-	1,593.75	1,593.75	-
06/01/2030	10,000	5.000%	1,593.75	11,593.75	-
06/30/2030	-	-	-	-	13,187.50
12/01/2030	-	-	1,343.75	1,343.75	-
06/01/2031	10,000	5.000%	1,343.75	11,343.75	-
06/30/2031	-	-	-	-	12,687.50
12/01/2031	-	-	1,093.75	1,093.75	-
06/01/2032	10,000	5.000%	1,093.75	11,093.75	-
06/30/2032	-	-	-	-	12,187.50
12/01/2032	-	-	843.75	843.75	-
06/01/2033	10,000	2.000%	843.75	10,843.75	-
06/30/2033	-	-	-	-	11,687.50
12/01/2033	-	-	743.75	743.75	-
06/01/2034	10,000	2.000%	743.75	10,743.75	-
06/30/2034	-	-	-	-	11,487.50
12/01/2034	-	-	643.75	643.75	-
06/01/2035	10,000	2.000%	643.75	10,643.75	-
06/30/2035	-	-	-	-	11,287.50
12/01/2035	-	-	543.75	543.75	-
06/01/2036	10,000	2.000%	543.75	10,543.75	-
06/30/2036	-	-	-	-	11,087.50
12/01/2036	-	-	443.75	443.75	-
06/01/2037	10,000	2.125%	443.75	10,443.75	-
06/30/2037	-	-	-	-	10,887.50
12/01/2037	-	-	337.50	337.50	-
06/01/2038	10,000	2.250%	337.50	10,337.50	-
06/30/2038	-	-	-	-	10,675.00
12/01/2038	-	-	225.00	225.00	-
06/01/2039	10,000	2.250%	225.00	10,225.00	-
06/30/2039	-	-	-	-	10,450.00
12/01/2039	-	-	112.50	112.50	-
06/01/2040	10,000	2.250%	112.50	10,112.50	-
06/30/2040	-	-	-	-	10,225.00
	230,900		72,255.56	303,155.56	303,155.56

BOND PRICING

City of Amesbury, Massachusetts  
South Hunt DIF Roadway Improvements I

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Call Date	Call Price	Premium (-Discount)
Bond Component 1:								
	06/01/2021	15,900	5.000%	0.330%	104.619	-	-	734.42
	06/01/2022	15,000	5.000%	0.400%	109.116	-	-	1,367.40
	06/01/2023	15,000	5.000%	0.450%	113.505	-	-	2,025.75
	06/01/2024	15,000	5.000%	0.550%	117.545	-	-	2,631.75
	06/01/2025	15,000	5.000%	0.650%	121.331	-	-	3,199.65
	06/01/2026	15,000	5.000%	0.750%	124.855	-	-	3,728.25
	06/01/2027	10,000	5.000%	0.810%	128.425	-	-	2,842.50
	06/01/2028	10,000	5.000%	0.870%	131.817	-	-	3,181.70
	06/01/2029	10,000	5.000%	0.950%	134.824	-	-	3,482.40
	06/01/2030	10,000	5.000%	1.010%	134.213 C	06/01/2029	100.000	3,421.30
	06/01/2031	10,000	5.000%	1.150%	132.798 C	06/01/2029	100.000	3,279.80
	06/01/2032	10,000	5.000%	1.250%	131.798 C	06/01/2029	100.000	3,179.80
		<u>150,900</u>						<u>33,074.72</u>
Bond Component 2:								
	06/01/2034	20,000	2.000%	2.000%	100.000	-	-	-
Bond Component 3:								
	06/01/2035	10,000	2.000%	2.050%	99.357	-	-	(64.30)
	06/01/2036	10,000	2.000%	2.100%	98.647	-	-	(135.30)
	06/01/2037	10,000	2.125%	2.200%	98.941	-	-	(105.90)
	06/01/2038	10,000	2.250%	2.250%	100.000	-	-	-
	06/01/2039	10,000	2.250%	2.300%	99.234	-	-	(76.60)
	06/01/2040	10,000	2.250%	2.400%	97.629	-	-	(237.10)
		<u>60,000</u>						<u>(619.20)</u>
		230,900						32,455.52

Dated Date	06/04/2020	
Delivery Date	06/04/2020	
First Coupon	12/01/2020	
Par Amount	230,900.00	
Premium	32,455.52	
Production	263,355.52	114.056094%
Underwriter's Discount	(1,920.48)	(0.831737%)
Purchase Price	261,435.04	113.224357%
Accrued Interest	-	
Net Proceeds	261,435.04	

BOND DEBT SERVICE

City of Amesbury, Massachusetts  
South Hunt DIF Roadway Improvements II

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2020	-	-	24,567.97	24,567.97	-
06/01/2021	65,000	5.000%	24,984.38	89,984.38	-
06/30/2021	-	-	-	-	114,552.35
12/01/2021	-	-	23,359.38	23,359.38	-
06/01/2022	65,000	5.000%	23,359.38	88,359.38	-
06/30/2022	-	-	-	-	111,718.76
12/01/2022	-	-	21,734.38	21,734.38	-
06/01/2023	65,000	5.000%	21,734.38	86,734.38	-
06/30/2023	-	-	-	-	108,468.76
12/01/2023	-	-	20,109.38	20,109.38	-
06/01/2024	65,000	5.000%	20,109.38	85,109.38	-
06/30/2024	-	-	-	-	105,218.76
12/01/2024	-	-	18,484.38	18,484.38	-
06/01/2025	65,000	5.000%	18,484.38	83,484.38	-
06/30/2025	-	-	-	-	101,968.76
12/01/2025	-	-	16,859.38	16,859.38	-
06/01/2026	65,000	5.000%	16,859.38	81,859.38	-
06/30/2026	-	-	-	-	98,718.76
12/01/2026	-	-	15,234.38	15,234.38	-
06/01/2027	65,000	5.000%	15,234.38	80,234.38	-
06/30/2027	-	-	-	-	95,468.76
12/01/2027	-	-	13,609.38	13,609.38	-
06/01/2028	65,000	5.000%	13,609.38	78,609.38	-
06/30/2028	-	-	-	-	92,218.76
12/01/2028	-	-	11,984.38	11,984.38	-
06/01/2029	65,000	5.000%	11,984.38	76,984.38	-
06/30/2029	-	-	-	-	88,968.76
12/01/2029	-	-	10,359.38	10,359.38	-
06/01/2030	65,000	5.000%	10,359.38	75,359.38	-
06/30/2030	-	-	-	-	85,718.76
12/01/2030	-	-	8,734.38	8,734.38	-
06/01/2031	65,000	5.000%	8,734.38	73,734.38	-
06/30/2031	-	-	-	-	82,468.76
12/01/2031	-	-	7,109.38	7,109.38	-
06/01/2032	65,000	5.000%	7,109.38	72,109.38	-
06/30/2032	-	-	-	-	79,218.76
12/01/2032	-	-	5,484.38	5,484.38	-
06/01/2033	65,000	2.000%	5,484.38	70,484.38	-
06/30/2033	-	-	-	-	75,968.76
12/01/2033	-	-	4,834.38	4,834.38	-
06/01/2034	65,000	2.000%	4,834.38	69,834.38	-
06/30/2034	-	-	-	-	74,668.76
12/01/2034	-	-	4,184.38	4,184.38	-
06/01/2035	65,000	2.000%	4,184.38	69,184.38	-
06/30/2035	-	-	-	-	73,368.76
12/01/2035	-	-	3,534.38	3,534.38	-
06/01/2036	65,000	2.000%	3,534.38	68,534.38	-
06/30/2036	-	-	-	-	72,068.76
12/01/2036	-	-	2,884.38	2,884.38	-
06/01/2037	65,000	2.125%	2,884.38	67,884.38	-
06/30/2037	-	-	-	-	70,768.76
12/01/2037	-	-	2,193.75	2,193.75	-
06/01/2038	65,000	2.250%	2,193.75	67,193.75	-
06/30/2038	-	-	-	-	69,387.50
12/01/2038	-	-	1,462.50	1,462.50	-
06/01/2039	65,000	2.250%	1,462.50	66,462.50	-
06/30/2039	-	-	-	-	67,925.00
12/01/2039	-	-	731.25	731.25	-
06/01/2040	65,000	2.250%	731.25	65,731.25	-
06/30/2040	-	-	-	-	66,462.50
	1,300,000		435,327.51	1,735,327.51	1,735,327.51

BOND PRICING

City of Amesbury, Massachusetts  
South Hunt DIF Roadway Improvements II

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Call Date	Call Price	Premium (-Discount)
Bond Component 1:								
	06/01/2021	65,000	5.000%	0.330%	104.619	-	-	3,002.35
	06/01/2022	65,000	5.000%	0.400%	109.116	-	-	5,925.40
	06/01/2023	65,000	5.000%	0.450%	113.505	-	-	8,778.25
	06/01/2024	65,000	5.000%	0.550%	117.545	-	-	11,404.25
	06/01/2025	65,000	5.000%	0.650%	121.331	-	-	13,865.15
	06/01/2026	65,000	5.000%	0.750%	124.855	-	-	16,155.75
	06/01/2027	65,000	5.000%	0.810%	128.425	-	-	18,476.25
	06/01/2028	65,000	5.000%	0.870%	131.817	-	-	20,681.05
	06/01/2029	65,000	5.000%	0.950%	134.824	-	-	22,635.60
	06/01/2030	65,000	5.000%	1.010%	134.213 C	06/01/2029	100.000	22,238.45
	06/01/2031	65,000	5.000%	1.150%	132.798 C	06/01/2029	100.000	21,318.70
	06/01/2032	65,000	5.000%	1.250%	131.798 C	06/01/2029	100.000	20,668.70
		<u>780,000</u>						<u>185,149.90</u>
Bond Component 2:								
	06/01/2034	130,000	2.000%	2.000%	100.000	-	-	-
Bond Component 3:								
	06/01/2035	65,000	2.000%	2.050%	99.357	-	-	(417.95)
	06/01/2036	65,000	2.000%	2.100%	98.647	-	-	(879.45)
	06/01/2037	65,000	2.125%	2.200%	98.941	-	-	(688.35)
	06/01/2038	65,000	2.250%	2.250%	100.000	-	-	-
	06/01/2039	65,000	2.250%	2.300%	99.234	-	-	(497.90)
	06/01/2040	65,000	2.250%	2.400%	97.629	-	-	(1,541.15)
		<u>390,000</u>						<u>(4,024.80)</u>
		1,300,000						181,125.10

Dated Date	06/04/2020	
Delivery Date	06/04/2020	
First Coupon	12/01/2020	
Par Amount	1,300,000.00	
Premium	181,125.10	
Production	1,481,125.10	113.932700%
Underwriter's Discount	(10,812.58)	(0.831737%)
Purchase Price	1,470,312.52	113.100963%
Accrued Interest	-	
Net Proceeds	1,470,312.52	

BOND DEBT SERVICE

City of Amesbury, Massachusetts  
South Hunt DIF Roadway Improvements III

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2020	-	-	26,141.30	26,141.30	-
06/01/2021	70,000	5.000%	26,584.38	96,584.38	-
06/30/2021	-	-	-	-	122,725.68
12/01/2021	-	-	24,834.38	24,834.38	-
06/01/2022	70,000	5.000%	24,834.38	94,834.38	-
06/30/2022	-	-	-	-	119,668.76
12/01/2022	-	-	23,084.38	23,084.38	-
06/01/2023	70,000	5.000%	23,084.38	93,084.38	-
06/30/2023	-	-	-	-	116,168.76
12/01/2023	-	-	21,334.38	21,334.38	-
06/01/2024	70,000	5.000%	21,334.38	91,334.38	-
06/30/2024	-	-	-	-	112,668.76
12/01/2024	-	-	19,584.38	19,584.38	-
06/01/2025	70,000	5.000%	19,584.38	89,584.38	-
06/30/2025	-	-	-	-	109,168.76
12/01/2025	-	-	17,834.38	17,834.38	-
06/01/2026	70,000	5.000%	17,834.38	87,834.38	-
06/30/2026	-	-	-	-	105,668.76
12/01/2026	-	-	16,084.38	16,084.38	-
06/01/2027	70,000	5.000%	16,084.38	86,084.38	-
06/30/2027	-	-	-	-	102,168.76
12/01/2027	-	-	14,334.38	14,334.38	-
06/01/2028	70,000	5.000%	14,334.38	84,334.38	-
06/30/2028	-	-	-	-	98,668.76
12/01/2028	-	-	12,584.38	12,584.38	-
06/01/2029	70,000	5.000%	12,584.38	82,584.38	-
06/30/2029	-	-	-	-	95,168.76
12/01/2029	-	-	10,834.38	10,834.38	-
06/01/2030	70,000	5.000%	10,834.38	80,834.38	-
06/30/2030	-	-	-	-	91,668.76
12/01/2030	-	-	9,084.38	9,084.38	-
06/01/2031	70,000	5.000%	9,084.38	79,084.38	-
06/30/2031	-	-	-	-	88,168.76
12/01/2031	-	-	7,334.38	7,334.38	-
06/01/2032	70,000	5.000%	7,334.38	77,334.38	-
06/30/2032	-	-	-	-	84,668.76
12/01/2032	-	-	5,584.38	5,584.38	-
06/01/2033	70,000	2.000%	5,584.38	75,584.38	-
06/30/2033	-	-	-	-	81,168.76
12/01/2033	-	-	4,884.38	4,884.38	-
06/01/2034	70,000	2.000%	4,884.38	74,884.38	-
06/30/2034	-	-	-	-	79,768.76
12/01/2034	-	-	4,184.38	4,184.38	-
06/01/2035	65,000	2.000%	4,184.38	69,184.38	-
06/30/2035	-	-	-	-	73,368.76
12/01/2035	-	-	3,534.38	3,534.38	-
06/01/2036	65,000	2.000%	3,534.38	68,534.38	-
06/30/2036	-	-	-	-	72,068.76
12/01/2036	-	-	2,884.38	2,884.38	-
06/01/2037	65,000	2.125%	2,884.38	67,884.38	-
06/30/2037	-	-	-	-	70,768.76
12/01/2037	-	-	2,193.75	2,193.75	-
06/01/2038	65,000	2.250%	2,193.75	67,193.75	-
06/30/2038	-	-	-	-	69,387.50
12/01/2038	-	-	1,462.50	1,462.50	-
06/01/2039	65,000	2.250%	1,462.50	66,462.50	-
06/30/2039	-	-	-	-	67,925.00
12/01/2039	-	-	731.25	731.25	-
06/01/2040	65,000	2.250%	731.25	65,731.25	-
06/30/2040	-	-	-	-	66,462.50
	1,370,000		457,500.84	1,827,500.84	1,827,500.84



BOND PRICING

City of Amesbury, Massachusetts  
South Hunt DIF Roadway Improvements III

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Call Date	Call Price	Premium (-Discount)
Bond Component 1:								
	06/01/2021	70,000	5.000%	0.330%	104.619	-	-	3,233.30
	06/01/2022	70,000	5.000%	0.400%	109.116	-	-	6,381.20
	06/01/2023	70,000	5.000%	0.450%	113.505	-	-	9,453.50
	06/01/2024	70,000	5.000%	0.550%	117.545	-	-	12,281.50
	06/01/2025	70,000	5.000%	0.650%	121.331	-	-	14,931.70
	06/01/2026	70,000	5.000%	0.750%	124.855	-	-	17,398.50
	06/01/2027	70,000	5.000%	0.810%	128.425	-	-	19,897.50
	06/01/2028	70,000	5.000%	0.870%	131.817	-	-	22,271.90
	06/01/2029	70,000	5.000%	0.950%	134.824	-	-	24,376.80
	06/01/2030	70,000	5.000%	1.010%	134.213 C	06/01/2029	100.000	23,949.10
	06/01/2031	70,000	5.000%	1.150%	132.798 C	06/01/2029	100.000	22,958.60
	06/01/2032	70,000	5.000%	1.250%	131.798 C	06/01/2029	100.000	22,258.60
		<u>840,000</u>						<u>199,392.20</u>
Bond Component 2:								
	06/01/2034	140,000	2.000%	2.000%	100.000	-	-	-
Bond Component 3:								
	06/01/2035	65,000	2.000%	2.050%	99.357	-	-	(417.95)
	06/01/2036	65,000	2.000%	2.100%	98.647	-	-	(879.45)
	06/01/2037	65,000	2.125%	2.200%	98.941	-	-	(688.35)
	06/01/2038	65,000	2.250%	2.250%	100.000	-	-	-
	06/01/2039	65,000	2.250%	2.300%	99.234	-	-	(497.90)
	06/01/2040	65,000	2.250%	2.400%	97.629	-	-	(1,541.15)
		<u>390,000</u>						<u>(4,024.80)</u>
		1,370,000						195,367.40

Dated Date	06/04/2020	
Delivery Date	06/04/2020	
First Coupon	12/01/2020	
Par Amount	1,370,000.00	
Premium	195,367.40	
Production	1,565,367.40	114.260394%
Underwriter's Discount	(11,394.80)	(0.831737%)
Purchase Price	1,553,972.60	113.428657%
Accrued Interest	-	
Net Proceeds	1,553,972.60	

BOND DEBT SERVICE

City of Amesbury, Massachusetts  
Athletic Field

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2020	-	-	27,594.79	27,594.79	-
06/01/2021	85,500	5.000%	28,062.50	113,562.50	-
06/30/2021	-	-	-	-	141,157.29
12/01/2021	-	-	25,925.00	25,925.00	-
06/01/2022	85,000	5.000%	25,925.00	110,925.00	-
06/30/2022	-	-	-	-	136,850.00
12/01/2022	-	-	23,800.00	23,800.00	-
06/01/2023	85,000	5.000%	23,800.00	108,800.00	-
06/30/2023	-	-	-	-	132,600.00
12/01/2023	-	-	21,675.00	21,675.00	-
06/01/2024	85,000	5.000%	21,675.00	106,675.00	-
06/30/2024	-	-	-	-	128,350.00
12/01/2024	-	-	19,550.00	19,550.00	-
06/01/2025	85,000	5.000%	19,550.00	104,550.00	-
06/30/2025	-	-	-	-	124,100.00
12/01/2025	-	-	17,425.00	17,425.00	-
06/01/2026	85,000	5.000%	17,425.00	102,425.00	-
06/30/2026	-	-	-	-	119,850.00
12/01/2026	-	-	15,300.00	15,300.00	-
06/01/2027	85,000	5.000%	15,300.00	100,300.00	-
06/30/2027	-	-	-	-	115,600.00
12/01/2027	-	-	13,175.00	13,175.00	-
06/01/2028	85,000	5.000%	13,175.00	98,175.00	-
06/30/2028	-	-	-	-	111,350.00
12/01/2028	-	-	11,050.00	11,050.00	-
06/01/2029	85,000	5.000%	11,050.00	96,050.00	-
06/30/2029	-	-	-	-	107,100.00
12/01/2029	-	-	8,925.00	8,925.00	-
06/01/2030	85,000	5.000%	8,925.00	93,925.00	-
06/30/2030	-	-	-	-	102,850.00
12/01/2030	-	-	6,800.00	6,800.00	-
06/01/2031	85,000	5.000%	6,800.00	91,800.00	-
06/30/2031	-	-	-	-	98,600.00
12/01/2031	-	-	4,675.00	4,675.00	-
06/01/2032	85,000	5.000%	4,675.00	89,675.00	-
06/30/2032	-	-	-	-	94,350.00
12/01/2032	-	-	2,550.00	2,550.00	-
06/01/2033	85,000	2.000%	2,550.00	87,550.00	-
06/30/2033	-	-	-	-	90,100.00
12/01/2033	-	-	1,700.00	1,700.00	-
06/01/2034	85,000	2.000%	1,700.00	86,700.00	-
06/30/2034	-	-	-	-	88,400.00
12/01/2034	-	-	850.00	850.00	-
06/01/2035	85,000	2.000%	850.00	85,850.00	-
06/30/2035	-	-	-	-	86,700.00
	1,275,500		402,457.29	1,677,957.29	1,677,957.29

BOND PRICING

City of Amesbury, Massachusetts  
Athletic Field

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Call Date	Call Price	Premium (-Discount)
Bond Component 1:								
	06/01/2021	85,500	5.000%	0.330%	104.619	-	-	3,949.25
	06/01/2022	85,000	5.000%	0.400%	109.116	-	-	7,748.60
	06/01/2023	85,000	5.000%	0.450%	113.505	-	-	11,479.25
	06/01/2024	85,000	5.000%	0.550%	117.545	-	-	14,913.25
	06/01/2025	85,000	5.000%	0.650%	121.331	-	-	18,131.35
	06/01/2026	85,000	5.000%	0.750%	124.855	-	-	21,126.75
	06/01/2027	85,000	5.000%	0.810%	128.425	-	-	24,161.25
	06/01/2028	85,000	5.000%	0.870%	131.817	-	-	27,044.45
	06/01/2029	85,000	5.000%	0.950%	134.824	-	-	29,600.40
	06/01/2030	85,000	5.000%	1.010%	134.213 C	06/01/2029	100.000	29,081.05
	06/01/2031	85,000	5.000%	1.150%	132.798 C	06/01/2029	100.000	27,878.30
	06/01/2032	85,000	5.000%	1.250%	131.798 C	06/01/2029	100.000	27,028.30
		<u>1,020,500</u>						<u>242,142.20</u>
Bond Component 2:								
	06/01/2034	170,000	2.000%	2.000%	100.000	-	-	-
Bond Component 3:								
	06/01/2035	85,000	2.000%	2.050%	99.357	-	-	(546.55)
		<u>1,275,500</u>						<u>241,595.65</u>

Dated Date	06/04/2020	
Delivery Date	06/04/2020	
First Coupon	12/01/2020	
Par Amount	1,275,500.00	
Premium	241,595.65	
Production	1,517,095.65	118.941250%
Underwriter's Discount	(10,608.80)	(0.831737%)
Purchase Price	1,506,486.85	118.109514%
Accrued Interest	-	
Net Proceeds	1,506,486.85	